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TEA MARKET REPORT – Sale 43 held on Monday, 2nd March, 2026

CTC LEAF: 16,092 packages of tea on offer met with strong demand.

BROKENS: All Brokens met with a strong market particularly the clean liquoring types which appreciated following competition. However, a few plainer Brokens met with less interest and sold at around last levels. BLF teas sold at around last levels.

FANNINGS: Clean liquoring Fannings were a strong market and advanced in price following competition. Medium varieties also were a strong market and were firm to slightly dearer. Plain teas were well supported at about last levels. BLF teas sold at around last levels.

DUST: 4,149 packages of tea on offer met with a fair demand. Good liquoring teas met with a good demand and sold at better prices than last. Mediums were again an

easier market, Tk. 3/- to Tk.5/- less than last levels. Plain and BLFs were in less demand and had more withdrawals than last. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Highlight of the sale was the strong interest for the limited quantity of clean liquoring teas which appreciated. Blenders participation was more widespread than previous. Loose tea buyers lent some support for selective lines. Dusts sold fairly well.

Our Catalogue: (Sale 43) Avg : Tk 262.35, Sold 83.90% ,
(Sale 42) Avg : Tk 259.16, Sold 61.06%

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	275-285	275-285	Best	275-285	275-285	PD	245-312	247-311
Good	260-265	255-260	Good	260-265	255-260	RD	245-318	245-312
Medium	252-258	248-250	Medium	255-260	248-250	D	245-337	246-329
Plain	245-250	245-247	Plain	245-250	245-247	CD	245-347	245-289
BLF	225-260	230-260	BLF	255-260	240-257	BLF	225-242	240-248

Exchange Rates 2nd March, 2026 Sterling Pound 162.4144 Dollar: Tk. 121.6000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Saif	GBOP	10	290/-	Sharif
Fannings	Ghazipore	OF	30	285/-	Meghna/LTH
Clonal Brokens	Kedarpur	BOP(BT1)	20	294/-	TK
Clonal Fannings	Neptune	OF	30	282/-	Ajanta/Rajdhani
PD/RD	* Ghazipore	RD	10	318/-	Meghna
Clonal PD/RD	* Zareen	RD	10	306/-	HRC
D	* Monipur	D	10	337/-	AKT
Clonal D	* Madhupur	D(BT1)	10	294/-	Al-Amin
CD	* Mirzapore	CD	10	296/-	HRC
Clonal CD	* Madhupur	CD(BT1)	10	347/-	Shawon

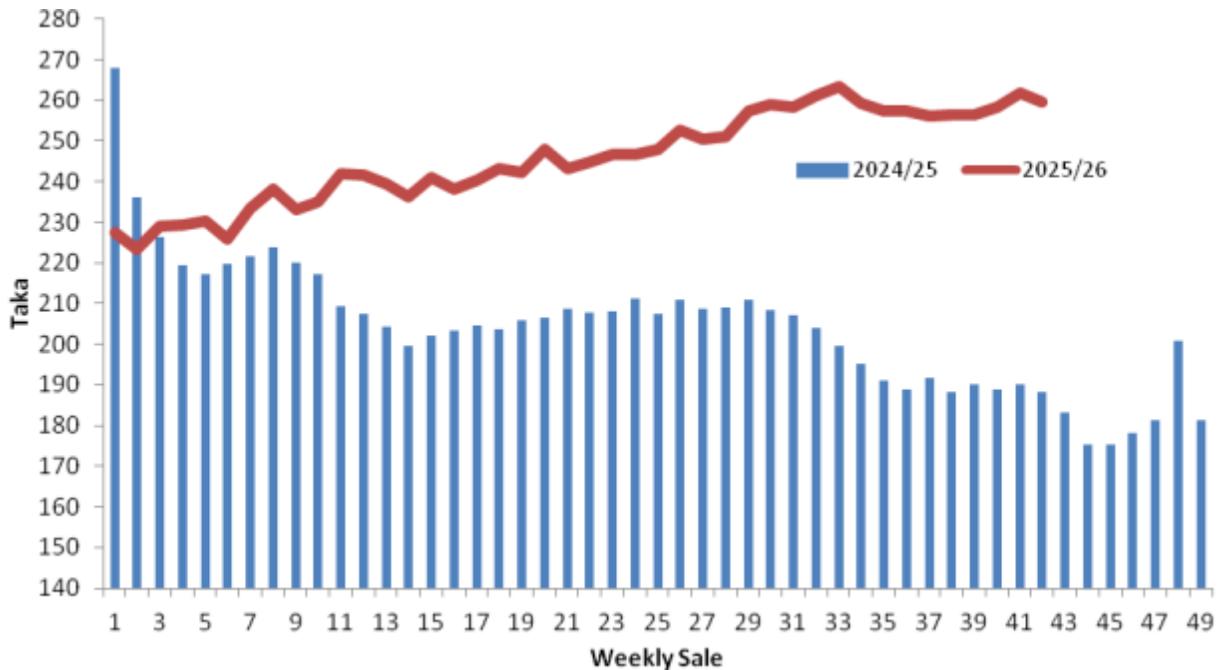
* Above price(s) realised in our catalogue

Offerings

	This Sale (Sale 43)				Next Sale (Sale 44)			
	Season 2025-26		Season 2024-25		Season 2025-26		Season 2024-25	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	16,092	802,990	53,021	2,645,747	12,422	619,857	50,538	2,521,846
Dust	4,149	207,035	7,604	379,439	2,990	149,201	4,721	235,577
Total	20,241	1,010,025	60,625	3,025,186	15,412	769,058	55,259	2,757,423

Chittagong Auction Average - Sale 42

(Season 2025/26): Tk 259.66 & (Season 2024/25): Tk 188.35 (Season 2023/24) :Tk 138.84



Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,083,812.0	181.49	751,967.8	259.03	61,344,466.6	77.5%	202.92	66,349,041.9	79.45%	245.60	5,004,575.3	42.68
CTC DUST	330,282.0	211.31	146,048.7	265.06	16,282,937.3	22.5%	220.01	17,261,964.6	20.28%	257.45	979,027.3	37.44
Sub-Total	1,414,094.0	188.45	898,016.5	260.01	77,627,403.9	99.9%	206.50	83,611,006.5	99.73%	248.05	5,983,602.6	41.55
Orthodox	-	-	-	-	406.1	0.0%	1,088.50	42.7	0.00%	556.21	-363.4	-532.29
Total	1,414,094.0	188.45	898,016.5	260.01	77,627,810.1	99.9%	206.51	83,611,049.2	99.73%	248.05	5,983,239.1	41.54
Green Tea	-	-	-	-	13,077.9	0.0%	661.44	27,035.6	0.00%	648.28	13,957.7	-13.16
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Yellow Tea	-	-	-	-	49.1	0.0%	1,228.71	-	0.00%	-	-49.1	-1,228.71
White Tea	2.0	2,703.00	-	-	2.0	0.0%	2,703.00	-	0.00%	-	-2.0	-2,703.00
Total	1,414,096.0	188.45	898,016.5	260.01	77,640,939.1	99.9%	206.58	83,638,084.8	99.74%	248.17	5,997,145.7	41.59
Other (s)	2,539.4	127.84	17,575.7	241.65	736,957.5	0.1%	126.48	1,542,706.4	0.26%	163.93	805,748.9	37.45
G.Total	1,416,635.4	188.35	915,592.2	259.66	78,377,896.6	100.0%	205.83	85,180,791.2	100%	246.65	6,802,894.6	40.82

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	-	-	-	-	20,480.0	0.02%	218.15	171,984.9	0.27%	125.47	151,504.9	-92.68
Internal	1,416,635.4	188.35	915,592.2	259.66	78,357,416.6	99.98%	205.83	85,008,806.3	99.73%	246.89	6,651,389.7	41.06
Grand Total	1,416,635.4	188.35	915,592.2	259.66	78,377,896.6	100%	205.83	85,180,791.2	100%	246.65	6,802,894.6	40.82

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up to Month			
		2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024
Bangladesh *	December	7.79	6.37	9.26	2.9	102.91	93.04	94.91	1.87
North India	December	66.3	11.1	61.38	50.3	1157.00	1057.98	1136.2	78.20
South India	December	18.1	18.3	18.02	-0.3	236.7	226.8	233.8	7.00
All India	December	84.4	29.4	79.4	50.0	1393.7	1284.8	1370.0	85.20
Sri Lanka	December	19.8	21.7	21.37	-0.3	256.04	262.15	264.12	1.97
Kenya	September	48.30	42.41	42.51	0.1	412.2	445.17	401.68	-43.49

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 09 27th FEBRUARY, 2026

DEMAND: -Continued Good demand. MARKET: -The total CTC leaf teas sold this week was 91.83 (641065.43kgs) of the total offering of 698126.79Kgs. EST & GOOD: -Larger Broken sold irregular and easier. Other broken grade continued to meet with good demand with prices ruling firm to dearer on select invoices. However, there were a slight restriction in few invoices in these categories with few out lots too. Fanning sold firm to dearer. Regional packagers were active along with selective buying from local buyers. BETTER MEDIUM & MEDIUM: -Larger Broken sold fully firm. Medium & smaller Broken sold fully firm except for few top end teas at the medium category saw a slight surge in prices. Fanning sold fully firm. Upcountry and Western India packer fairly active. The CIS & Middle East exporters were selective on the larger and medium broken but fairly active on smaller & medium broken. Iraqi exporter continued to be silent. Major blenders & packers were very choosy. PLAINERS: - Good demand with larger broken at steady prices. All other sorts in this category sold at steady Exporters were active on the larger and select medium Broken along with the western India packer. Major blenders continued to be very selective. BUYING PATTERN: - The major blenders & packers along with the Western India packer absorbed only 28.63% of the total CTC leaf sold.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	208-233	137-145	121-130	110-119	104-108
Medium Brokens	211-301	142-175	128-140	118-127	113-117
Smaller Brokens	254-330	172-183	128-160	121-127	115-119
Fannings	216-330	182-198	133-161	123-131	118-122

SILIGURI SALE 09- 25th FEBRUARY, 2026

LEAF & DUST: Good demand. Levels across all segments were steady to dearer in line with quality & competition. Buying Pattern: All sections operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	252-340	252-340	241-241
Medium/ Better Medium	153-241	153-241	143-230
Common / BLF	110-142	110-142	110-142

MOMBASA SALE 08- 23rd, 24th & 25th FEBRUARY, 2026

There was good general demand for the 170,710 packages (11,379,232.00 kilos) available in the market with 21.08% remaining unsold.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	255 – 460	297 – 355	255 – 460	297 – 355
Good	245 – 324	279 – 326	245 – 324	279 – 326
Good Medium	245 – 298	280 – 302	245 – 298	280 – 302
Medium (KTDA)	180 – 219	246 – 285	180 – 219	246 – 285
Medium (Plantations)	168 – 182	207 – 244	168 – 182	207 – 244
Lower Medium	145 – 176	150 – 223	145 – 176	150 – 223
Plainer	102 – 150	098 – 154	102 – 150	098 – 154